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-and-

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Local Counsel for BH North American Corporation

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re:

SEARS HOLDINGS CORPORATION, *et al.*,

Debtors.

Case No. 18-23538 (RDD)

Chapter 11

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Heather L. McLenithan, hereby certify that I am employed by Carter, Conboy, Case, Blackmore, Maloney & Laird, P.C., local counsel for BH North American Corporation.

On October 26, 2018, I electronically filed the annexed Notice of Appearance by BH North American Corporation (the "Notice") using the ECF system, which will send notification

of such filing by operation of the Court's electronic systems. On said date I also caused copies of the Notice to be served upon the persons designated below by placing a true copy thereof enclosed in a sealed envelope with postage prepaid, for collection and mailing at an official depository of the United States Postal Service, at Saratoga Springs, New York, addressed as follows:

Sears Holdings Corporation
3333 Beverly Road
Hoffman Estates, IL 60179

Office of the United States Trustee
U.S. Federal Office Building
201 Varick Street, Room 1006
New York, NY 10014

Jacqueline Marcus/Ray C. Schrock
Weil Gotshal & Manges, LLP
767 5th Avenue
New York, NY 10153

Adam M. Adler
Prime Clerk, LLC
830 Third Ave 9th Fl
New York, NY 10022

Dated: October 26, 2018

/s/ Heather L. McLenithan
Heather L. McLenithan

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Office of the United States Trustee for Region 2
Attn: Brian Masumoto, Esq.
U.S. Federal Office Building
201 Varick Street, Suite 1006
New York, New York
brian.masumoto@usdoj.gov
Service via email

United States Bankruptcy Court for the
Southern District of New York
Attn: Chambers of the Honorable Judge Sean H. Lane
One Bowling Green
Courtroom 701
New York, New York 1004-1408
Service via First Class Mail